Enroll 403b plans;

MUHA offers Tax Sheltered 403(b) Annuity Plans through 4 approved vendors. These contributions are tax-deferred, but will be taxed at distribution as income and the minimum age for distribution is 59 1/2. Contact the representatives to learn more about each company and their investments.

1. To start a 403b plan, you will need to complete an enrollment form **with the vendor you choose first**, (setup investments, designate beneficiary, provide address/personal information, etc.),

SELECT 1 OF THE 403B VENDORS, REACH OUT TO VENDOR TO SETUP ACCOUNT.

403b Vendors

Change/Start contributions through <u>Retirement Manager</u> or <u>1-866-294-7950</u>

- AIG; Representatives: <u>Crystal Avant</u> or <u>843-300-8767</u>, <u>Ryan Radloff</u> or <u>541-735-0739</u> and <u>Mark Taylor</u> or <u>843-300-2775</u>.
- Fidelity; Representative: <u>Jared McVey</u> or <u>704-614-4167</u> General Service: <u>800-343-0860</u>
- MetLife; Representative: Michael Leonard: <u>mleonard@FamilyFMG.com</u> 843-670-3423 Office: 843-856-5567
- TIAA; Representative: <u>Terry Pait</u> or <u>704-988-4882</u>
 - 2. Go to the Retirement Manager platform to begin contributions online; <u>https://www.corebridgefinancial.com/rs/myretirementmanager</u>
 - 'Retirement Manager' is the 403b platform to start/change deferrals. This system is administered by Corebridge, (formerly AIG/Valic). If you prefer, you can contact Retirement Manager's Participant Call Center at <u>1-866-294-7950</u> to start or change your deferral. Biweekly paid employee contribution changes will be effective the next available pay period after the change is received.